

MATTHEWS ASIA FUNDS
Société d'Investissement à Capital Variable
Registered office: 80, route d'Esch
L-1470 Luxembourg
Grand Duchy of Luxembourg
R.C.S. Luxembourg B 151.275
(the "Fund")

This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

The Board of Directors of the Fund accepts full responsibility for the accuracy of the information contained in this document and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

NOTICE TO THE SHAREHOLDERS

OF

MATTHEWS ASIA FUNDS

Luxembourg, 14 February 2025

To the Shareholders of the Fund,

Please be informed that the board of directors of the Fund (the "**Board**") has decided to proceed with a number of amendments to the Fund's prospectus (the "**Prospectus**") as further described below.

Capitalized terms not otherwise defined herein shall bear the same meaning as in the Prospectus.

1. Update of the SFDR¹ pre-contractual disclosures of the following Sub Funds:

- **India Fund**
- **China Discovery Fund**
- **Asia Discovery Fund**
- **Asia ex Japan Total Return Equity Fund**
- **Pacific Tiger Fund**
- **Japan Fund**
- **China Fund**
- **Emerging Markets Equity Fund**
- **Emerging Markets ex China Equity Fund**
- **Emerging Markets Discovery Fund**

It has been decided to amend the SFDR pre-contractual disclosures of the above-listed Sub-Funds for transparency purposes, by clarifying in particular:

- the description of the environmental or social characteristics promoted by these Sub-Funds;
- the list of sustainability indicators that are used to measure the attainment of each of the environmental or social characteristics promoted by these Sub-Funds;
- the description of the manner in which the Sub-Funds consider principal adverse impacts on sustainability factors;
- the description of the investment strategy of the Sub-Funds;
- the binding elements of the investment strategy of the Sub-Funds used to attain the environmental or social characteristics promoted; and
- the manner in which the good governance practices of investee companies are assessed.

We believe that the clarifications described above will enhance your understanding of the SFDR precontractual disclosures of the above-listed Sub-Funds.

¹ Regulation (EU) 2019/2088 on sustainability-related disclosures in the financial services sector

Please note that these amendments have been decided for clarification purposes only, and there will therefore not be any changes to the actual investment process or approach of the above-mentioned Sub-Funds. Therefore, these clarifications will have no impact on the manner in which these sub-funds are managed, the composition of their portfolios, their respective risk profile or their fees.

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These changes will be reflected in a new version of the Prospectus dated and effective from 28 February 2025 ("**Effective Date**") and, where applicable, of the KIDs.

A copy of the Prospectus and the up-to-date KIDs will be available free of charge at the registered office of the Fund from the Effective Date.

Yours faithfully,
Board of Directors
Matthews Asia Funds